

Market Update

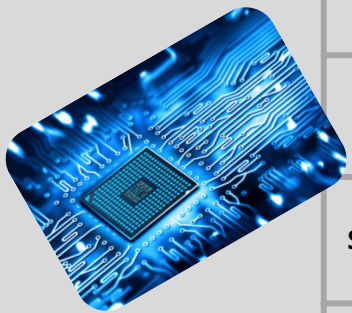
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This week in the markets...

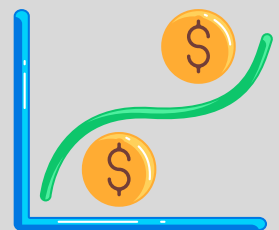
U.S. stock futures ticked higher Monday after a losing week for the major averages. Trading will be shortened again this week, as markets will be closed Thursday to mourn the death of former President Jimmy Carter. Investors will be watching December jobs data due Friday for signs of the U.S. economy's strength (Pramuk, 2025).

Global semiconductor stocks climbed Monday in response to strong quarterly results from Foxconn. Hon Hai Precision Industry, which does business as Foxconn around the world, said its revenue climbed 15% year over year, signaling the enthusiasm around AI is not abating. In the U.S., shares of chipmakers including Nvidia, AMD and Broadcom rose in premarket trading (Pramuk, 2025).

German inflation jumped to a higher-than-expected 2.9% in December, the German statistics office said in the first reading since the country's government was dissolved late last month. It compares with a 2.6% forecast from analysts polled by Reuters. The harmonized consumer price index rose by 0.7% on a monthly basis. December marked the third consecutive month in which German inflation was back above the European Central Bank's 2% target. The indicator fell to 1.8% in September, then jumped back to 2.4% in October and was unchanged at that level in November (Kinderlin, 2025).



	1/3/2024	1/1/2025	1/3/2025	12 MO ROR	YTD ROR
DOW	37,430.19	42,544	42,732	.2%	.44%
S&P 500	5,930.85	5,881.63	5,942.47	33.89%	1.05%
NASDAQ	19,480.91	19,310.79	19,621.68	35.12%	1.49%



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